

Highlights of the Conference

Nicolae Scarlat

Technical Programme Chair



European Commission, Joint Research Centre
Directorate for Energy, Mobility and Climate





EUBCE 2024

32nd European Biomass Conference & Exhibition



EUBCE 2024

Marseille



1,304

Registered
Participants



54

Countries

Other countries:

JAPAN - CANADA - SWITZERLAND THAILAND
POLAND - TAIWAN - IRELAND - ROMANIA - SLOVAKIA
ESTONIA - MEXICO - COLOMBIA - LITHUANIA
LUXEMBOURG - TUNISIA - NAMIBIA - SINGAPORE
SOUTH AFRICA - SURINAME - TURKEY - ALGERIA
AUSTRALIA - BULGARIA - CAMEROON - CHILE
CONGO, DEMOCRATIC REPUBLIC - CZECH REPUBLIC
MOROCCO - PERU - SAUDI ARABIA - SERBIA
SLOVENIA - UGANDA - URUGUAY

OTHER COUNTRIES

12.0%

NORWAY

1.6%

PORTUGAL

2.0%

SWEDEN

2.1%

CHINA

2.4%

FINLAND

2.5%

INDIA

2.6%

DENMARK

2.6%

UNITED STATES OF

2.9%

GREECE

2.9%

AUSTRIA

3.1%

KOREA

3.2%

UNITED KINGDOM

3.5%

BRAZIL

4.0%

BELGIUM

4.0%

FRANCE

16.7%

ITALY

13.1%

GERMANY

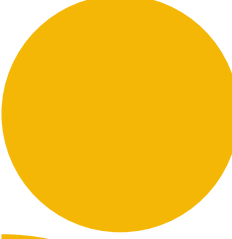
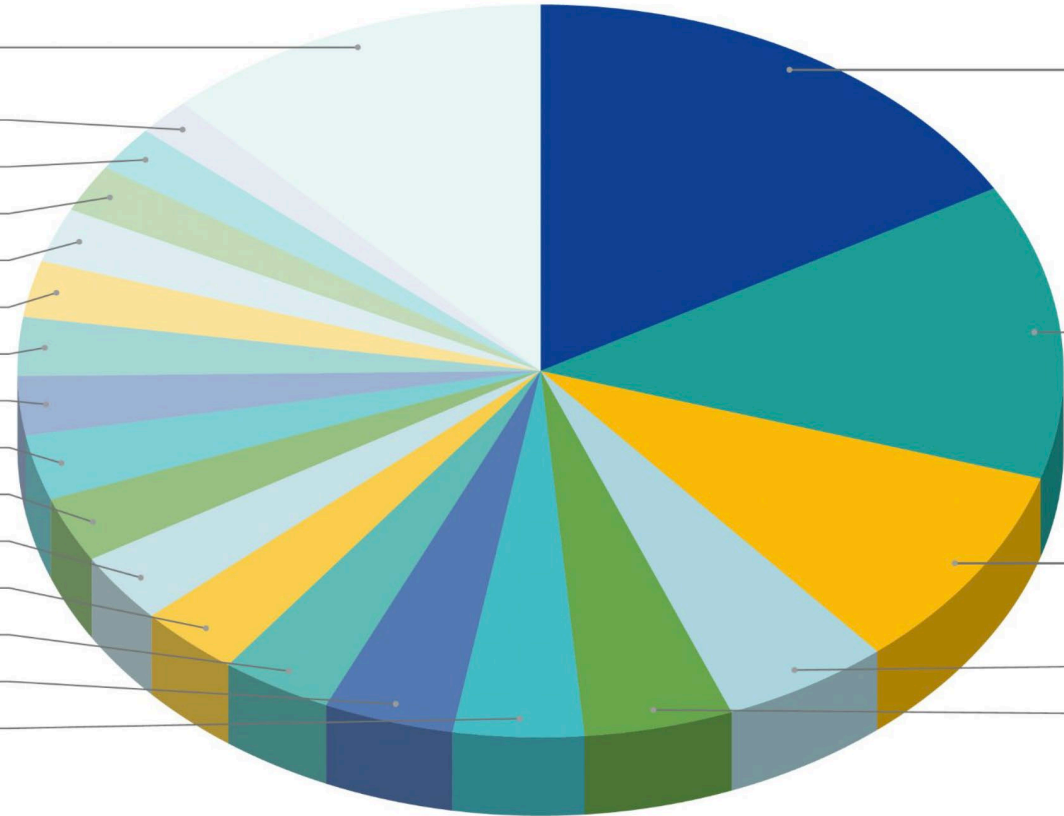
9.1%

NETHERLANDS

5.2%

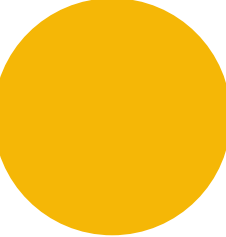
SPAIN

4.6%



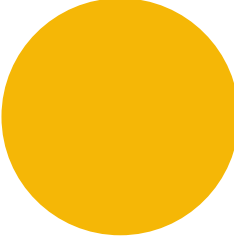
The role of renewable carbon in the circular economy

- **renewable carbon is essential (for products or chemicals and long-distance transport) in a circular carbon economy to achieve a net zero carbon economy;**
- **carbon management is key to unlock climate neutrality: different sink solutions available for biomass in a circular bioeconomy: carbon farming, geological storage or carbon storage in long-lasting products**
- **limited biomass resources should be prioritised where it is mostly needed and bring maximum benefits and seen as complementary to other decarbonised resources**
- **synergies and trade-offs between the impacts of increased biomass demand were shown to differ per feedstock type but also per land-use type**



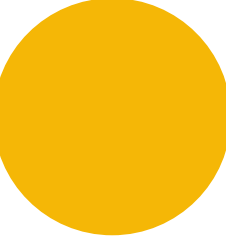
Topic 1 Sustainable Resources for Decarbonising the Economy

- **significant marginal lands areas (73 Mha and 32% of UAA) constrained by biophysical limitations – climate change have different impacts on their extent in N or S Europe**
- **large potential to scale-up biomethane production to 110 bcm by 2040 and 165 bcm in 2050 with AD and thermal gasification; higher potential unlocked by additional feedstocks and technologies**
- **different ways to increase biomass production: use of contaminated land, new crops and systems including intercropping and biomass production with phytoremediation potential**
- **new feedstock cultivated on unused, abandoned or severely degraded lands and with improved agricultural practices are good alternatives as low-ILUC risk feedstock for biofuels**



Topic 2 Sustainability, Impacts and Policies

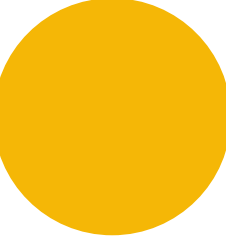
- **increased competition for land from increased demand – biomass crops on marginal land bring benefits and site-specific impacts from (fertilisers, pesticides, soil, water & biodiversity)**
- **bio-based CDR options are key for removing CO₂ from the atmosphere; solutions such as biochar offer a technico-economic viable option for storing carbon and reduce GHG impact**
- **new views on the certification schemes for biobased products assessing their effectiveness towards sustainability goals and ensuring sustainability**
- **social dimension of sustainability and stakeholders perspectives and the different perceptions, driving factors and key barriers for market uptake - social acceptance is key**





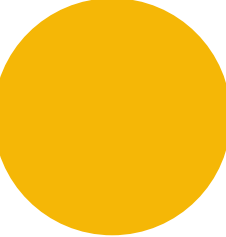
Topic 3 Biomass, Bio-based Products and Bioenergy Integration

- **biofuels are critical to 2030 targets: demand increases from 16 Mtoe in 2021 to 32-40 Mtoe in 2030 and to 45 Mtoe in 2050. There is still a gap between the demand foreseen and projected capacity by 2030**
- **review and techno-economic assessment showing promising results in terms of integrating biofuels and PtX with positive impacts on C conversion, energy efficiency, investments and production costs**
- **local biomass solutions in hybrid and stand-alone systems, responding the need for flexibility integrating bioenergy with PV and energy storage exploiting multiple possible synergies**
- **integration concepts for biorefineries to bio-ethanol, bio-oil, protein extraction and bio-based products including biomass from phytoremediation crops from contaminated land**



Topic 4 Biomass Conversion for Bioenergy

- **advances on gasification (SNG, H₂, drop-in fuels), catalytic tar reforming and gas cleaning to upgrade syngas. Gasification options integrated with other processes, PtX and gasification to increase output and improve economics**
- **different biobased Carbon Dioxide Removals approaches have large potential for achieving negative emissions: BECCS, Biochar Carbon Removal and biogenic CO₂ capture in demolished concrete aggregate**
- **relevant developments and technologies for BECCS outlined and evaluated. R&I still needed to identify the best solutions in terms of efficiency and costs**
- **new processes for anaerobic digestion, biomethanation, thermochemical/catalytic methanation and Combination of syngas fermentation and anaerobic digestion**



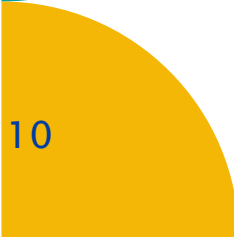
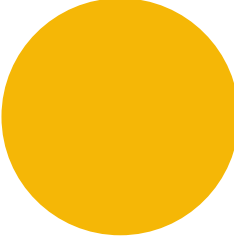
Topic 5 Biomass Conversion to Intermediate Bioenergy Carriers & Sustainable Biofuels

- progress in advanced biofuels and SAF, but technical challenges to address. Promising advances delivering SAF and Marine Fuels from FPBO. Techno-economic evaluation with insights into cost drivers
- advances in pyrolysis though tar cracking, novel catalysts and novel concepts, TCR followed by hydrotreatment; practical applications of presenting pyrolysis as a key technology for upgrading side streams
- process development of supercritical water treatment, hydrothermal liquefaction and carbonisation, using a variety of biomass feedstocks; hydrothermal as pre-treatment
- hydrogen production from biomass feedstocks will play a significant role in the bio-hydrogen economy!



Topic 6 Biomass Conversion to Bio-based Products and Chemicals

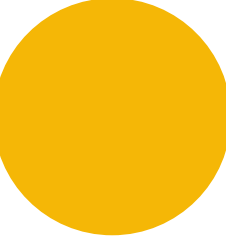
- promising process to convert lignin in renewable materials and valorisation of lignocellulosic biomass, including the hemicellulose and lignin fractions
- emerging, novel biochemical approaches for the treatment of wastes and residues for the production of biomaterials and biofuels
- various methods for material production including magnetic catalyst recovery, VFA generation by AD and torrefaction to prevent inhibitors from hemicellulose
- production of succinic acid (SA) through enzymatic hydrolysis of MSW and sawdust employing the bacterial strain E-coli to enhance bio-based SA production
- biochar production and approaches for the use of biomass and waste derived biochar - in metallurgy and fertilizers - need for improvement wood biochar properties





Some key messages

- **renewable carbon remain key in the circular economy to achieve a net zero carbon economy**
- **biomass combined with e-hydrogen is a concept explored to achieve higher biogenic carbon conversion**
- **different biobased carbon dioxide removals approaches have large potential for achieving negative emissions**

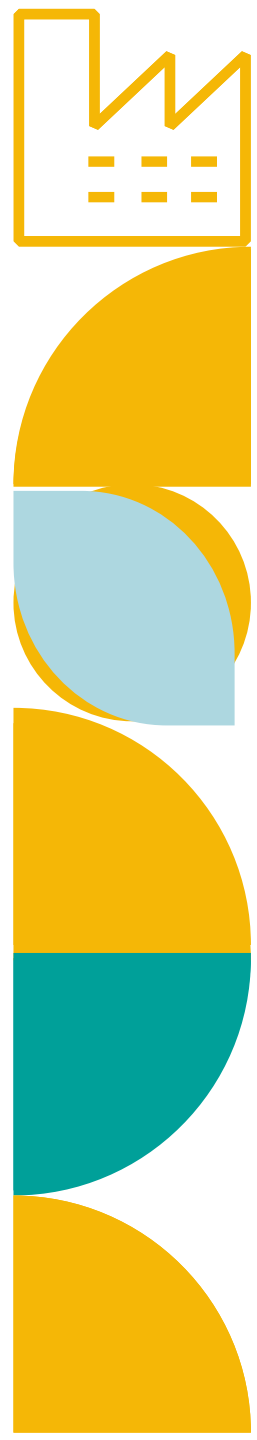


Thank you!

Nicolae Scarlat

European Commission, Joint Research Centre,
Directorate for Energy, Mobility and Climate

Nicolae.Scarlat@ec.europa.eu



Keep in touch



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