

# 2024 SAF Market Outlook

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Dusita de Hoop | 23 June 2024

# SkyNRG is a leader in Sustainable Aviation Fuel

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We develop SAF capacity and partner in sourcing SAF with third parties



We supply SAF to aircraft operators



We provide SAF solutions for corporate and individual travelers

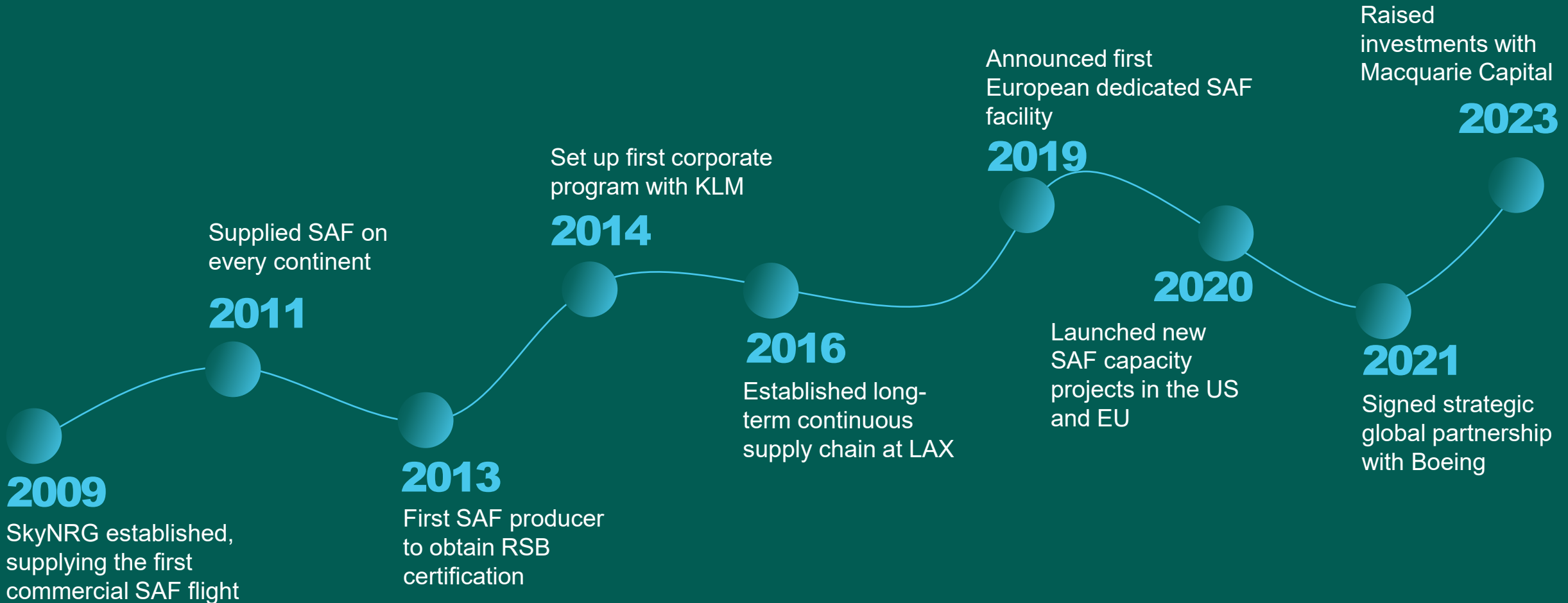


We provide advisory services on SAF

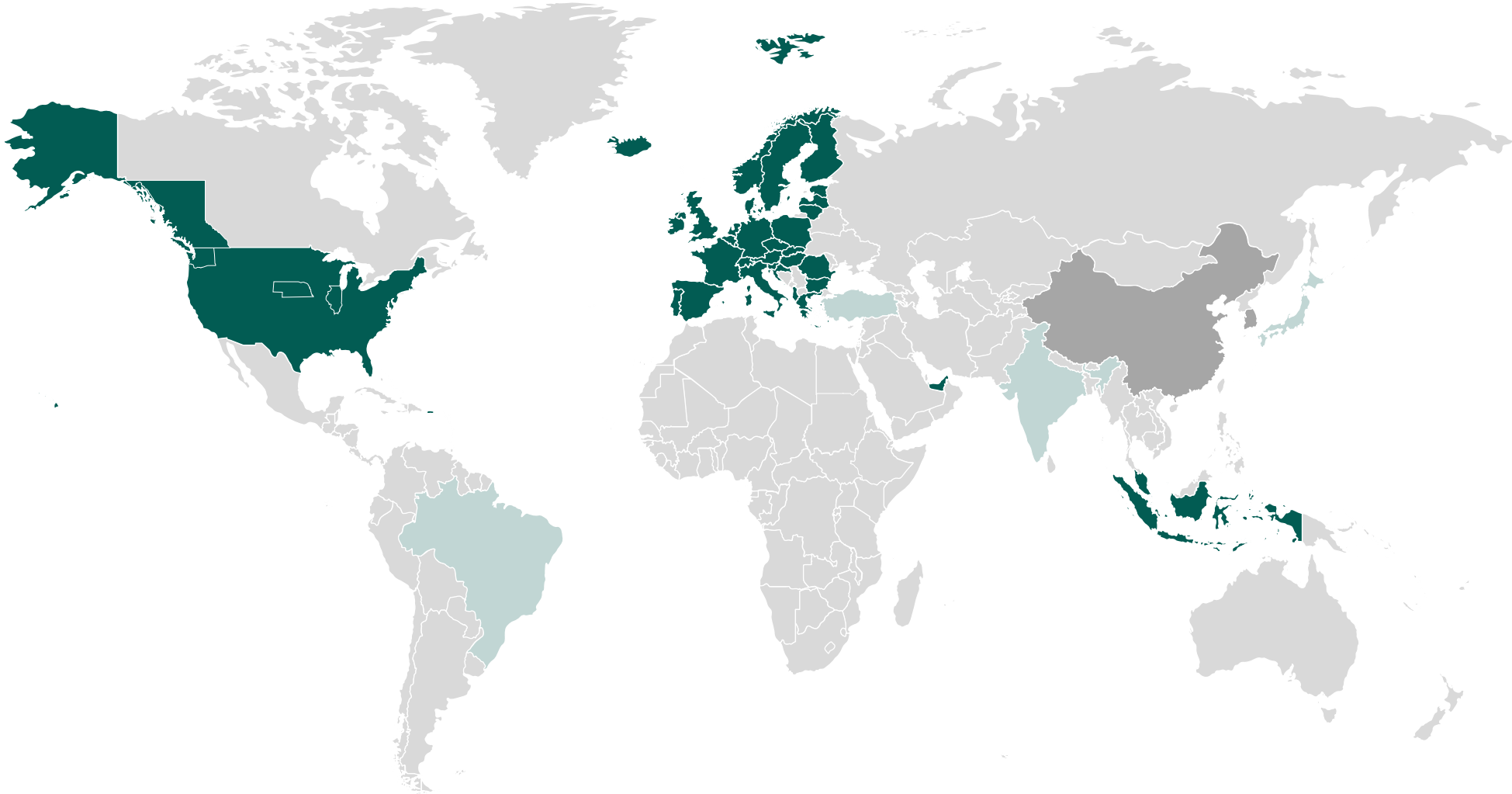


We are recognized as a sustainability leader

# SkyNRG has built a leading position in the SAF industry, with 10+ years experience



# Snowball effect: SAF mandates and targets are developed across the world



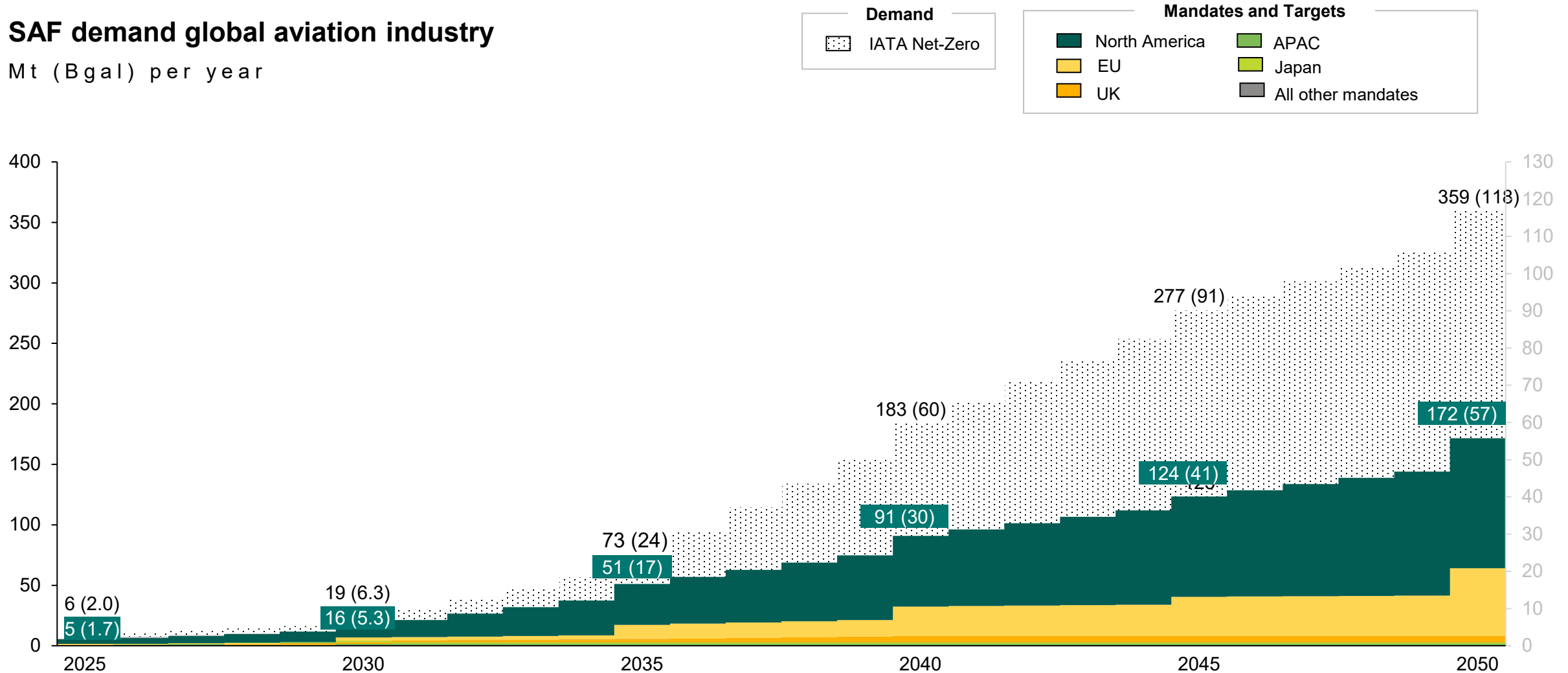
As of May 2024

■ Announced   ■ Proposed   ■ Under discussion

# Announced SAF targets are not yet aligned with net-zero trajectory

## SAF demand global aviation industry

Mt (Bgal) per year



# Towards 2030: how to unlock the pipeline of SAF announcements?

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## **Improve certainty of supply**

Ensure more linear path to 2035; sub-mandates to create level-playing field



## **Reduce investment risk**

Improve and expand on existing financial instruments: e.g. low-interest loans



## **High potential for SAF from Asia**

EU Supply can be further bolstered by importing SAF

**Thank You**

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